UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

PROMESA Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

Case No. 17-BK-3283-LTS

THE COMMONWEALTH OF PUERTO RICO, et al.

(Jointly Administered)

Debtors.¹

Re: ECF Nos. 16246, 16425, & 16441

In re:

PROMESA

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

Title III

as representative of

Case No. 19-BK-5523-LTS

PUERTO RICO PUBLIC BUILDINGS AUTHORITY,

(Jointly Administered)

Debtor.

Re: ECF Nos. 113, 116, & 117

CERTIFICATE OF NO OBJECTION REGARDING MOTION OF PUBLIC BUILDINGS AUTHORITY PURSUANT TO BANKRUPTCY CODE SECTION 105, PROMESA SECTION 315(A), AND BANKRUPTCY RULE 9019 FOR ORDER APPROVING SETTLEMENT AGREEMENT WITH TRIPLE-S PROPIEDAD, INC. AND GRANTING RELATED RELIEF

On March 29, 2021, the Puerto Rico Public Buildings Authority ("<u>PBA</u>"), by and through the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as

¹The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801. (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations.).

PBA's sole representative pursuant to section 315(b) of the *Puerto Rico Oversight, Management,* and Economic Stability Act ("PROMESA"),² filed a Motion of Public Buildings Authority Pursuant to Bankruptcy Code Section 105, PROMESA Section 315(a), and Bankruptcy Rule 9019 for Order Approving Settlement Agreement with Triple-S Propiedad, Inc. and Granting Related Relief [Case No. 17-bk-3283, ECF No. 16246; Case No. 19-bk-5523, ECF No. 113] (the "Motion")³

On April 15, 2021, PBA filed a *Notice of Filing of Revised Proposed Order Granting Motion of Public Buildings Authority Pursuant to Bankruptcy Code Section 105, PROMESA Section 315(a), and Bankruptcy Rule 9019 for Order Approving Settlement Agreement with Triple-S Propiedad, Inc. and Granting Related Relief* [Case No. 17-bk-3283, ECF No. 16441; Case No. 19-bk-5523, ECF No. 117] (the "Revised Proposed Order").

Pursuant to this Court's Order Granting Urgent Motion for Consensual Extension of Objection Deadline in Connection with the Motion of Public Buildings Authority Pursuant to Bankruptcy Code Section 105, PROMESA Section 315(A), and Bankruptcy Rule 9019 for Order Approving Settlement Agreement with Triple-S Propiedad, Inc., and Granting Related Relief [Case No. 17-bk-3283, ECF No. 16425; Case No. 19-bk-5523, ECF No. 116] (the "Urgent Motion Order"), objections to the Motion by the PSA Parties (as defined in the Urgent Motion Order) were to be filed and served no later than April 15, 2021, at 4:00 p.m. (Atlantic Standard Time) (the "Objection Deadline"), and objections to the Motion by all other parties were to be filed and served no later than April 13, 2021, at 9:30 a.m. (Atlantic Standard Time). According to the Fourteenth Amended Notice, Case Management and Administrative Procedures [ECF No. 15894-1] (the

² PROMESA is codified at 48 U.S.C. §§ 2101–2241.

³ Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

"Case Management Procedures"), the Court may enter an order granting the relief requested without a hearing upon receipt of a certificate of no objection ("CNO", as defined in the Case Management Procedures). See Case Management Procedures, Section III, paragraph P.

In accordance with the Case Management Procedures, the undersigned hereby states that he is filing this CNO not less that forty-eight (48) hours after the expiration of the Objection Deadline. The undersigned further certifies that he has reviewed the Court's docket in this case not less than forty-eight (48) hours after the Objection Deadline and that no applicable objection, responsive pleading, or request for a hearing with respect to the Motion appears on the docket.

[Remainder of Page Intentionally Left Blank]

WHEREFORE PBA respectfully requests that the Court enter the proposed order attached

hereto as Exhibit A at the Court's earliest convenience.

Dated: April 21, 2021

San Juan, Puerto Rico

Respectfully submitted,

/s/ Brian S. Rosen

Martin J. Bienenstock (admitted *pro hac vice*) Brian S. Rosen (admitted pro hac vice)

PROSKAUER ROSE LLP

Eleven Times Square New York, NY 10036 Tel: (212) 969-3000 Fax: (212) 969-2900

Attorneys for the Financial Oversight and Management Board as representative for Puerto Rico Public Buildings Authority

/s/ Hermann D. Bauer

Hermann D. Bauer USDC No. 215205 O'NEILL & BORGES LLC 250 Muñoz Rivera Ave., Suite 800 San Juan, PR 00918-1813 Tel: (787) 764-8181 Fax: (787) 753-8944

Co-Attorneys for the Financial Oversight and Management Board as representative for Puerto Rico Public Buildings Authority

Exhibit A

Proposed Order